

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

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| In re:                                                           | :                           |
| THE FINANCIAL OVERSIGHT AND<br>MANAGEMENT BOARD FOR PUERTO RICO, | : PROMESA                   |
|                                                                  | : Title III                 |
| as representative of                                             | : Case No. 17-BK-3283 (LTS) |
| THE COMMONWEALTH OF PUERTO RICO <i>et al.</i>                    | : (Jointly Administered)    |
| Debtors. <sup>1</sup>                                            | :                           |
|                                                                  | X                           |

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**INFORMATIVE MOTION OF (I) FINANCIAL OVERSIGHT AND MANAGEMENT  
BOARD, ACTING THROUGH ITS SPECIAL CLAIMS COMMITTEE, REGARDING  
ORDER ON PROCEDURES FOR ATTENDANCE AND PARTICIPATION ON THE  
JANUARY 30-31 OMNIBUS HEARING AT DN 4863**

To the Honorable United States District Court Judge Laura Taylor Swain:

1. The Financial Oversight and Management Board for the Commonwealth of Puerto Rico (the “Commonwealth”), acting through its Special Claims Committee (the “Oversight Board”), hereby submits this informative motion in response to the *Court’s Order Regarding Procedures for Attendance, Participation and Observation of January 30-31, 2019 Omnibus Hearing* [ECF No. 4863] (the “Order”) and respectfully states as follows:

2. Edward S. Weisfelner, Esq. of BROWN RUDNICK LLP will appear in person on behalf of the Oversight Board at the Hearing (as defined in the Order) in Courtroom 17C of the

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<sup>1</sup> The Debtors in these Title III cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, NY 10007 to address, as necessary, the following matters:

- a) *Urgent Motion of (I) Financial Oversight and Management Board, Acting Through its Special Claims Committee, and (II) Official Committee of Unsecured Creditors for Entry of Order, Under Bankruptcy Code Sections 105(a) and 502 and Bankruptcy Rule 3007, Establishing Procedures with Respect to Omnibus Objection to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds and Requesting Related Relief* [Docket No. 4788] (the “Procedures Motion);
- b) Any objections, responses, statements, joinders, or replies to the Procedures Motion; and
- c) Any statements made by any party in connection with the title III cases or any adversary proceeding pending therein.

3. In addition, Mr. Kenneth Suria and Mr. Alberto Estrella of Estrella LLC may also be attending the Hearing, on behalf of the Oversight Board, by telephone or in person in San Juan, Puerto Rico.

WHEREFORE, the Oversight Board respectfully requests that the Court take notice of the foregoing.

*[Remainder of page left intentionally blank]*

Dated: January 25, 2019

/s/ Edward S. Weisfelner

BROWN RUDNICK LLP

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and

/s/ Kenneth C. Suria

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